



PRIME FRESH LIMITED

Date: 27.10.2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

SCRIP CODE: 540404

Dear Sir / Madam,

SUBJECT: Intimation of Receipt of approval letter received from Stock Exchange for listing of 12,805 Equity Shares of Rs. 10/- each issued at a premium of Rs. 154/- issued to promoters on a preferential basis pursuant to conversion of warrants

With reference to the captioned subject, please find enclosed herewith the listing approval letter received from the stock exchange for the listing of 12,805 equity shares of Rs. 10/- each issued at a premium of Rs. 154/- issued to the promoter(s) on a preferential basis pursuant to conversion of Warrants.

This report is submitted in compliance with Regulation 28, 30 read with Schedule III of the SEBI (LODR) Regulations, 2015.

You are requested to kindly find the Listing approval letter as mentioned above in order and take the same on your record.

Thanking you.

FOR PRIME FRESH LIMITED

**JASMIN DOSHI
COMPANY SECRETARY**



LOD/PREF/KS/FIP/1079/2025-26

October 27, 2025

To
The Company Secretary,
Prime Fresh Ltd
102, Sanskar - 2, Near Ketav Petrol Pump,
Polytechnic Road, Ambawadi, Ahmedabad, Gujarat - 380015.

Dear Sir/Madam,

Re: Listing of 12,805 equity shares of Rs.10/- each issued at a premium of Rs. 154/- bearing distinctive numbers from 13645768 to 13658572 issued to promoters on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

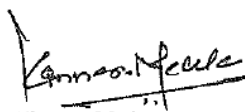
Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Kinnar Mehta
Assistant Vice President



Karan Shah
Deputy Manager

