

Date: 11.06.2025

To,
BSE Limited,
Phiroje Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001
(Scrip Code: 540404)

Ref.: Company Code: BSE: 540404

Subject: Outcome of Finance Committee Meeting for allotment of 9,60,000 Warrants convertible into Equity Shares which were issued on Preferential Basis.

Dear Sir,

In accordance with Part A of Schedule III read with Regulation 30 of the SEBI (Listing and Obligation Disclosure Requirements) Regulations, 2015 we would like to inform you that in terms of Special Resolution passed by the Members of the company through postal ballot held on May 15, 2025 and in accordance with the “**In Principle Approval**” Granted by the BSE Limited (Vide its letter reference LOD/PREF/TT/FIP/253/2025-26) dated May 27, 2025, the Finance Committee of the Board of Directors of the Company at their meeting held on Wednesday, June 11, 2025 at 02.00 P.M. at the registered office of the Company, have inter alia approved allotment of 9,60,000 Convertible Warrant in to equal number of Equity Shares at an issue price of Rs 164/- to the following Promoter on preferential basis in accordance with SEBI (Issue of Capital Disclosure requirements), Regulations, 2018:

Sr. No	Name of allottee	Category	No. of Warrants
1	Mr. Hiren Chandrakant Ghelani	Promoter	9,60,000
		Total	9,60,000

Further Subscription price equivalent to 25% of the issue price received from the above mentioned promoter.

As the Company has allotted Warrants, there is no change in the paid-up Share Capital of the Company.

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No.



PRIME FRESH LIMITED

SEBI/HO/CFD/PoD2/CIR/P/2024/0155 dated November 11, 2024 is enclosed as Annexure I.

Meeting was commenced at 02.00 PM and Concluded at 02:35 PM.

You are requested to kindly take note of the same.

Thanking You,

Yours faithfully
For Prime Fresh Limited

JASMIN
JAYKUMA
R DOSHI

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Jasmin Doshi
Company Secretary

Annexure I

Details of offer, issue and allotment of convertible warrants as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2024/0155 dated November 11, 2024

Sr. No.	Particulars	Details	
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc)	Warrants, convertible into equal no. of Equity Shares	
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc)	Preferential Allotment	
3.	Total number of securities proposed to be issued or the total amount for which the securities is proposed to be issued (approximately).	Issued and allotted 9,60,000 Warrants convertible into equal no. of Equity Shares on which are issued on a preferential basis. The said Warrants are issued and allotted at the price of INR 164 per Warrants aggregating to INR 15,74,40,000 and upon receipt of 25% of the total consideration.	
4.	Undertaking with regard to sale of shares	Allottee has not sold/transferred any shares in the last 90 trading days preceding the relevant date.	
5.	Issue Price	INR 164 per Warrants.	
6.	In case of Preferential Issue, the listed entity shall disclose the following additional details to the stock exchange(s)		
(a)	Names of the Investor(s)	Sr. No.	Name of the Investor
		1.	Mr. Hiren Chandrakant Ghelani

(b)	Post allotment of securities	Outcome of the subscription	9,60,000 equity shares of INR 10/- each.
		Issue Price / Allotment price (in case of convertibles)	INR 164 per Warrants
		Number of investors	1 (One)
(c)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants.	

For Prime Fresh Limited

**JASMIN
 JAYKUMAR
 DOSHI**

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**Jasmin Doshi
 Company Secretary**