



PRIME FRESH LIMITED

Date: 21.02.2026

To,
The General Manager
Department of Corporate Services,
BSE Limited, P.J. Towers,
Dalal Street,
Mumbai – 400 001.

SCRIP CODE: 540404

Dear Sir / Madam,

SUBJECT: Intimation about receipt of trading approval for 57,725 equity shares which were allotted on 02nd February, 2026 upon conversion of 57,725 convertible warrants of Prime Fresh Limited.

In furtherance to the listing approval granted by BSE Limited on 14th February, 2026 for listing of 57,725 equity shares allotted upon conversion of 57,725 convertible warrants on 02.02.2026 by Prime Fresh Limited ("Company"), and application for trading approval for the said equity shares, we acknowledge with thanks the receipt of trading approval from BSE Limited vide their letter and notice both dated 20.02.2026, for 57,725 equity shares allotted on 02.02.2026 to Mr. Hiren Ghelani.

Further, would like to inform you that effective from Monday, February 23, 2026 trading members of the BSE Limited are allowed to trade in above-mentioned equity shares of the Company.

We enclose herewith copy of letter received from BSE Limited and Notice No. 20260220-21 both dated February 20, 2026, to this letter or your reference.

Thanking you,
Yours faithfully,

FOR PRIME FRESH LIMITED

**JASMIN DOSHI
COMPANY SECRETARY**



Encl.: As above.

LOD / PREF / SV / 359/ 2025-2026

"E - Letter"

Friday, February 20, 2026

The Company Secretary
Prime Fresh Limited
102, Sanskar - 2, Near Ketav Petrol Pump,
Polytechnic Road, Ambawadi, Ahmedabad, Gujarat - 380015

Dear Sir / Madam,

Re: Trading of 57,725 Equity Shares of Rs. 10/- each to be issued at a premium of Rs. 154/- bearing distinctive numbers from 13858573 to 13916297 issued to Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Monday, February 23, 2026** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20260220-21** dated **February 20, 2026** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Sd/-
Prachi Babadi
Manager

Sd/-
Mayuri Visaria
Deputy Manager