

Date: 19.03.2026

To,  
The General Manager  
Department of Corporate Services,  
BSE Limited, P.J. Towers,  
Dalal Street,  
Mumbai – 400 001.

**SCRIP CODE: 540404**

Dear Sir / Madam,

**SUBJECT: Intimation about receipt of trading approval for 44,715 equity shares which were allotted on 24<sup>th</sup> February, 2026 upon conversion of 44,715 convertible warrants of Prime Fresh Limited.**

In furtherance to the listing approval granted by BSE Limited on 11<sup>th</sup> March, 2026 for listing of 44,715 equity shares allotted upon conversion of 44,715 convertible warrants on 24.02.2026 by Prime Fresh Limited (“**Company**”), and application for trading approval for the said equity shares, we acknowledge with thanks the receipt of trading approval from BSE Limited vide their letter and notice both dated 18.03.2026, for 44,715 equity shares allotted on 24.02.2026 to Mr. Hiren Ghelani.

Further, would like to inform you that effective from Thursday, March 19, 2026 trading members of the BSE Limited are allowed to trade in above-mentioned equity shares of the Company.

We enclose herewith copy of letter received from BSE Limited and Notice No. 20260318-18 both dated March 18, 2026, to this letter or your reference.

Thanking you,  
Yours faithfully,

**FOR PRIME FRESH LIMITED**

**JASMIN DOSHI**  
**COMPANY SECRETARY**



Encl.: As above.

LOD / PREF / SV / 302/ 2025-2026

"E - Letter "

Wednesday, March 18, 2026

The Company Secretary  
**PRIME FRESH LIMITED**  
102, Sanskar - 2, Near Ketav Petrol Pump,  
Polytechnic Road, Ambawadi,  
Ahmedabad, Gujarat - 380015

Dear Sir / Madam,

**Re: Trading of 44,715 Equity Shares of Rs. 10/- each to be issued at a premium of Rs. 154 /- bearing distinctive numbers from 13916298 to 13961012 issued to Promoters on a preferential basis pursuant to conversion of warrants.**

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Thursday, March 19, 2026** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20260318-18** dated **March 18, 2026** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-  
**Marian D'souza**  
**Assistant Vice President**

SD/-  
**Mayuri Visaria**  
**Deputy Manager**



## NOTICE

**Notice No.**

20260318-18

**Notice Date**

18 Mar 2026

**Category**

Company related

**Segment**

Equity

**Department**

Listing Operations

**Subject**

Listing of New Securities of Prime Fresh Limited

**Attachments**

No Attachment

Trading members of the Exchange are hereby informed that the under mentioned new securities of PRIME FRESH LIMITED (Scrip Code - 540404) are listed and permitted to trade on the Exchange with effect from **Thursday, March 19, 2026**.

Security Details	44,715 equity shares of Rs. 10/- each issued at a premium of Rs.154/- to Promoters on a preferential basis pursuant to conversion of warrants. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	13916298 to 13961012		
Date of Allotment	24/02/2026		
Issue Price	Rs. 164/-		
ISIN	INE442V01012		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	44,715	13916298 to 13961012	31/10/2027

Sd/-

**Marian D'souza**

**Assistant Vice President**

Sd/-

**Mayuri Visaria**

**Deputy Manager**